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Complete List of Authors:	Dhar, Amalesh; University of British Columbia, Okanagan Institute for Biodiversity, Resilience, and Ecosystem Services (BRAES) Parrott, Lael; University of British Columbia, Okanagan, Institute for Biodiversity, Resilience, and Ecosystem Services Heckbert, Scott; Alberta Innovates Technology Futures
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Consequences of mountain pine beetle outbreak on forest ecosystem services in western Canada

Amalesh Dhar ^{a*}, Lael Parrott ^a, Scott Heckbert ^b

a. Okanagan Institute for Biodiversity, Resilience, and Ecosystem Services (BRAES)

University of British Columbia, Okanagan Campus

1177 Research Road

Kelowna, BC, V1V 1V7, Canada

Email: lael.parrott@ubc.ca

b. Alberta Innovates Technology Futures

250 Karl Clark Road

Edmonton, Alberta, T6N 1E4, Canada

Email: scott.heckbert@albertainnovates.ca

* Present address and author to whom correspondence should be addressed:

Department of Renewable Resources

University of Alberta

847 General Service building

Edmonton, AB, Canada, T6G2H1

Phone: +1-780-492-6538

Email: amalesh@ualberta.ca

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Abstract: After affecting millions of hectares of pine forests in western Canada, the mountain pine beetle (MPB) is spreading out of its native range and into Canada's boreal forest. Impacts of outbreaks can be environmental, economic, and social, and an ecosystem services (ES) viewpoint provides a useful perspective for an integrated approach to assessing these impacts as well as may help to identify how possible management strategies could minimize these impacts. In this regards, a comprehensive overview of the ecosystem functions and socio-economic factors that have been impacted by the current outbreaks in western Canada was carried out to facilitate a more general ES assessment. In addition to timber production, current MPB outbreaks have negative effects on provisioning services (water supply and food production) and aesthetic cultural services, while effects on regulating services (carbon and forest fire) are still in debate. Among the supporting services, nutrient cycling and aquatic habitat showed short and long term negative effects while terrestrial habitat showed a mostly positive response. The overall impact on ES may be more severe if salvage logging is practiced as a post-MPB forest management strategy. The outcomes of this study may help to identify areas of greatest socio-ecological vulnerability to MPB, and identify knowledge gaps and avenues for research to advance the ES framework for MPB outbreak management.

Key words: Ecosystem function; lodgepole pine; provisioning services; regulating services; salvage logging

63

64 **1. Introduction**

65 Outbreaks of mountain pine beetle (MPB) (*Dendroctonus ponderosae* Hopkins) are natural
66 phenomena that play a critical role in the development of western North American pine forests
67 (Safranyik and Carroll 2006; Negrón and Fettig 2014). Beetles are part of a natural cycle that helps
68 to maintain biologically diverse and functionally healthy forest landscapes (Axelson et al. 2009) by
69 opening gaps in the forest canopy that permit understory regeneration, and by creating habitat for
70 avian and other species that use the standing deadwood. Patterns of MPB outbreaks appear to be
71 changing with the changing climate and degree of human intervention (active forest management) in
72 the forest (Taylor and Carroll 2004; Bentz et al. 2010). Forest management (e.g., harvest regulation,
73 fire suppression) has increased the abundance of susceptible pines (*Pinus* spp.) in western Canadian
74 forests, and warming climates (warmer summer, milder winter) are expanding the geographic range
75 over which the beetle can complete its life cycle (Logan and Powell 2001; Carroll et al. 2006). As a
76 result, over the past 15 years, the MPB population has expanded exponentially across its native range
77 in lodgepole pine (*Pinus contorta* var. *latifolia* Dougl. ex Loud.) stands in British Columbia (BC)
78 and moved east of the Rocky Mountains, spreading through boreal lodgepole and jack (*Pinus*
79 *banksiana* Lamb.) pine stands in Alberta (McIntosh and Macdonald 2013; Erbilgin et al. 2014).

80 Generally, MPB burrow into the stems of susceptible pine trees, killing the host tree within a
81 year of establishment. Female beetles lay their eggs along the sides of vertical galleries they
82 excavate in the inner bark of the mature tree. Once the eggs hatch, the beetle larvae feed on the
83 phloem tissue of the tree and disrupt nutrient flow and eventually start damaging the host plant
84 (Safranyik and Carroll 2006). MPB usually overwinter as larvae, completing their development the
85 following spring, pupating in June or July, and finally the adults emerge in mid to late summer
86 (Safranyik and Carroll 2006). Typically, MPB attacks larger-diameter (DBH > 20 cm) (Amman et al.

87 1977) and older trees (> 60 years) (Shore et al. 2006). However, the current MPB outbreak is more
88 widespread and severe than in the past, and MPB has also been observed colonizing younger trees
89 and stands (even 13 years of age and 7.5 cm DBH) in the absence of mature trees and stands
90 (Maclauchlan 2006; Dhar et al. 2015). According to Shore et al. (2006), lodgepole pine mortality
91 may approach 100% in mature stands growing in high climatic hazard areas, but landscape mortality
92 levels rates may more typically range from 25 to 50%. The current outbreak has impacted over 20
93 million hectares (Mha) of pine forests (18.5 Mha in BC and 1.54 Mha in Alberta) in western Canada,
94 with partial to complete (stands with 100 % pine) tree mortality since the current outbreak started in
95 the late 1990s (AESRD 2012a; McIntosh and Macdonald 2013; Walton 2013). The eastward
96 expansion of MPB outbreaks could extend to other native pine species across the boreal forest.
97 However, this expansion is dependent on the availability of suitable climatic conditions (Bentz et al.
98 2010) and beetle population densities (McIntosh and Macdonald 2013). It has been predicted that
99 boreal pine forests may lose 30% of their density or 40% to 60% of their standing volume if the
100 intensity of attack is similar to what was observed in lodgepole forests BC (Nealis and Peter 2008).
101 Additionally, in the boreal region, lodgepole and jack pine often form even-aged, monospecific
102 stands after fires, increasing the forest's susceptibility to a mass MPB outbreak. Stand and
103 landscape-level mortality and ES impacts due to MPB thus have the potential to be greater compared
104 to other insect outbreaks for spruce or fir that are typically found in mixed boreal forests.

105 In BC and Alberta, wood from pine forests comprises 25% (Abbott et al. 2008) and 41%
106 (based on coniferous harvest together with lodgepole and jack pine) (AESRD 2012a) of the
107 province's timber supplies, respectively. The economic value of BC's wood products (all conifers
108 harvested) was \$9.07 billion (B)/yr (all monetary values presented in this article are given in
109 Canadian dollars) in 2010, with \$7.6 B/yr (~30 % of BC's total export) annual timber export value
110 (BC Ministry of Forests Mines and Lands 2010) and 64,800 direct jobs (7% of the total BC

111 workforce). As of 2013, BC forest industries contributed \$2.5 B annually in revenues to the three
112 levels of government (local, provincial, and federal) and 2.5% of provincial gross domestic product
113 (GDP) (MNP 2015). In Alberta, provincial tax from the forest industry netted \$836 M in stumpage
114 and forestry provides 13,000 jobs (AESRD 2012a; Alberta Government 2012). In addition to
115 extensive timber losses, widespread MPB-caused tree mortality in pine forests may have significant
116 implications for structural components of the ecosystem (e.g. vegetation, water, soil, etc.)
117 (McCullough et al. 1998), and hence ecosystem services (ES). ES are the benefits humans derive
118 from nature (MEA 2005; TEEB 2010), and are generated from natural capital “stocks” from which
119 ES flows like interest or dividends from those stocks (TEEB 2010). The concept of ES has emerged
120 as a formal approach to describe, and categorize the relationship between ecosystems and society and
121 has become a prominent basis for planning and management in many regions worldwide (Daily
122 1997; Mooney and Ehrlich 1997). We propose that ES be considered in forest management decision
123 making in support of adaptive management of existing areas impacted by MPB (i.e., in the provinces
124 of BC and Alberta) and mitigation efforts in potentially susceptible areas (Saskatchewan and
125 northeastern boreal forests). Doing so would provide a framework for assessing and minimizing the
126 cumulative social, economic, and ecological consequences of outbreaks in western Canada.

127 In western Canada, the MPB-impacted forests are the sources of numerous essential ES (e.g.,
128 timber, fish, other forest products, fresh water, habitat for plants and animals, and recreational
129 activities) that enhance quality of life and wellbeing for local people (Campbell et al. 2009) and that
130 benefit humans at larger scales. The current MPB outbreak has severely altered and affected many of
131 these ES. Despite large numbers of studies about MPB impact on timber, post-beetle stand dynamics,
132 carbon dynamics, hydrology, and wildlife (Abbott et al. 2008; Kurz et al. 2008; Bravi and Chapman
133 2009; Coates et al. 2009; Alfaro et al. 2010; Bunnell et al. 2011; Schnorbus 2011; Hawkins et al
134 2012; Hawkins et al. 2013; Saab et al. 2014; Hansen et al. 2015; Hart et al. 2015; Dhar et al. 2015),

135 researchers have rarely addressed the connections between MPB impact and ES. Moreover, an ES
136 based approach would provide a more comprehensive and holistic assessment than separate studies
137 can do, and would account for the myriad interconnections among impacts, ecological functions, and
138 ES. We have, therefore, compiled this review to synthesize information that only relates to the
139 consequences of MPB outbreaks on the overall forest ecosystem and the services it provides. Our
140 focus is pine forests in western Canada, which are experiencing the largest MPB outbreak in
141 recorded history (Alfaro et al. 2010; Hawkins et al. 2012), and may significantly alter the ecosystem
142 functions on a local and regional scale. Therefore, the consequences of current MPB outbreaks
143 become a significant challenge for forest managers, researchers, and practitioners of these areas. In
144 addition, the area affected in western Canada is topographically diverse and includes boreal, montane
145 and dry interior forest types, and thus may serve as an example for other regions. The main
146 objectives of this review paper are threefold: a) to review and synthesize information related to the
147 impact of MPB outbreaks on ES; b) to describe the impact of MPB outbreaks on societal and
148 ecosystem processes that affect ES; and c) to provide a brief outline of the consequences of current
149 management policy on ES in MPB-impacted stands.

150 **2. Ecosystem services impacted by MPB**

151 Ecosystems provide a range of services that are of fundamental importance to human well-
152 being, health, livelihoods, and survival (Costanza et al., 1997; Costanza et al. 2014; MEA 2005;
153 TEEB 2010), with the concept of ES providing an operational understanding pursued in recent years
154 by the UN Environment Programme under the Economics of Ecosystems and Biodiversity (TEEB)
155 initiative (TEEB 2010). These ES can be categorized into four groups (MEA 2005): i) provisioning
156 services (i.e. timber, food, water, and other products obtained from ecosystems), ii) regulating
157 services (obtained from the regulation of the natural environment by ecosystem processes, i.e., fire,
158 carbon storage, water quality), iii) supporting services (necessary for maintenance of other services,

159 i.e. habitat suitability or biodiversity, nutrient cycling), and iv) cultural (non-material benefits, e.g.
160 recreation, aesthetic, spiritual). Our review follows the terminology and framework provided by
161 these reports. Table 1 summarizes the list of ES examined, and our main findings according to the
162 sub-categorisation of provision, regulating, supporting, and cultural services, as pertaining to
163 potential changes in these ES with respect to MPB outbreaks.

164 **3.1. Impact on provisioning services**

165 Provisioning services are perhaps the simplest to understand as these are the services that
166 provide humans with tangible products (timber, water, food) (MEA 2005; TEEB 2010). They are
167 also readily measured and valued by conventional means. The current MPB outbreak has direct
168 impacts on timber production, water supply, and non-timber forest product provisioning services.

169 **3.1.1 Raw materials**

170 **3.1.1.1. Timber production**

171 Timber provisioning has historically been a highly important ES (MEA 2005; TEEB 2010)
172 that is directly linked to income generation and the economic viability of many communities and
173 nations. In the province of BC, the current MPB outbreak has had a severe impact on this sector and
174 has already killed a cumulative total of 723 million (M) m³ of pine (53% of the total merchantable
175 pine volume) and infested 18.5 Mha of pine forests (Walton 2013); in Alberta, ~ 25% of the pine
176 forest has been infested and MPB continues to expand its ranges (AESRD 2012b). The initial
177 response of forest managers to the outbreak was sanitation harvesting (Burton 2010) and insecticide
178 (monosodium methanearsonate (MSMA)) application (Coops et al. 2008) to mitigate infestations;
179 efforts eventually shifted to salvage logging operations (carried out almost exclusively by clear-
180 cutting), to capture as much economic value of the resource as possible in attacked pine stands
181 before timber value deteriorated (Burton 2010). As a result, provincial governments have increased
182 the annual allowable cut (AAC) by 14.5 Mm³ in BC (Bogdanski et al. 2011) and ~ 3.5 Mm³ in

183 Alberta (AESRD 2012b) from the pre-outbreak AAC levels to accommodate salvage logging
184 activity. This additional supply of softwood timber is equivalent to an increase of 10.9% of Canadian
185 and 4.0% of the North American timber supply (based on year 2000 harvest levels; Bogdanski et al.
186 2011). However the entire increased AAC in BC has never been met since 2007 due to the collapse
187 of the USA housing market (Bogdanski et al. 2011), and the subsequent decrease in demand for BC
188 timber products. Although this increased amount of AAC has provided economic benefit for a short
189 period of time, the AAC is expected to drop in most of the MPB-affected areas once salvage logging
190 is over. In BC, AAC will drop approximately 12.6 Mm³ below pre-outbreak levels, which will lead
191 to a decrease of at least 20, 7.5, 4.5, and 1.5% of BC's, Canada's, North America's and the world's
192 softwood timber supply, respectively (Abbott et al. 2008; Bogdanski et al. 2011). This will shrink
193 BC's timber production potential to about \$774 M/yr (based on an AAC of 12.6 M m³ @
194 \$61.41/m³), including a possible decrease of \$2.5 B in manufacturing activity, a loss of \$250 M in
195 government stumpage (the price charged by government to companies or operators for the right to
196 harvest timber on public land) and royalty revenues, and a loss of 27,000 jobs (Abbott et al. 2008). In
197 Alberta, MPB-caused tree mortality likewise has some level of impact on wood industries as well as
198 related service sectors, though detailed data are not available. Based on an assessment by Patriquin et
199 al. (2007), BC's economy will not return to pre-MPB business as usual (e.g. forest products
200 contributing ~ 30 % of BC's total export and 20 % of the provincial revenue) until forests are fully
201 re-established—typically 60–80 years for regeneration to a mature forest stand in BC.

202 However, the scenario could be different than forecasted if salvage logging activity is carried
203 out only where it is most beneficial (i.e., in forests that are not forecast to achieve minimum
204 merchantable timber volumes (150 m³ha⁻¹) based on residual understory and surviving trees after the
205 outbreak) (Burton 2006; Coates et al. 2006, 2009; Hawkins et al. 2012; Dhar et al. 2015). Multiple
206 field investigations have revealed that a large percentage of MPB-impacted, unsalvaged stands have

207 enough residual secondary structure (seedlings, saplings, sub-canopy, and canopy trees that will
208 survive a beetle attack) to provide minimum merchantable timber volumes ($150 \text{ m}^3 \text{ ha}^{-1}$) within 30
209 years (Coates et al. 2006, 2009, Pousette 2010; Hawkins et al. 2012; Dhar et al. 2013; Dhar et al.
210 2015). Other studies have reported that only 17–25% of unsalvaged stands may need some level of
211 management intervention to achieve target merchantable mid-term timber volumes (Coates et al.
212 2006; Dhar et al. 2013). In addition, surviving /residual understory and overstory tree species
213 exhibited increased radial growth after outbreaks, although the extent of growth response varies
214 considerably among species and sites (Axelson et al., 2009; Amoroso et al. 2013; Hawkins et al.
215 2013) and can be as high as 400% compared to the pre-MPB condition (Dhar et al. 2013). This
216 implies that the recovery of timber production in most MPB-impacted, unsalvaged stands would be
217 much faster than in the salvage-logged stands, and the money allocated for such management
218 (plantations and land preparation expenses after salvage logging) activities can be utilized for other
219 needed management activities, such as rehabilitating those stands that require management
220 intervention, or to increase timber quality and volume.

221 **3.1.2 Food**

222 **3.1.2.1 Other forest food products**

223 Aside from timber harvest, a wide variety of products are collected from Canadian forests
224 including multiple species of mushrooms, berries, herbs, and animals hunted for food and fur, etc.
225 (Duchesne and Wetzel 2002; Mitchell et al. 2006). All these forest products are important from
226 economic, social, cultural, and ecological viewpoints, and significantly contribute to income and
227 employment for forest dependent communities (Duchesne and Wetzel 2002; Mitchell et al. 2006).
228 Among these, commercial mushroom picking is one of the most important and documented income
229 generating products in western Canadian forests (Olivotto 1999; Bravi and Chapman 2009). The pine
230 mushroom (*Tricholoma magnivelare*, or Canadian *matsutake*, which is an ectomycorrhizal species

231 that exists in a symbiotic relationship with living pine trees and is not known to produce fruiting
232 bodies without an associated tree host) is the most economically important species of wild
233 mushrooms in western Canada and is severely affected by the current MPB outbreak (Bravi and
234 Chapman 2009). It has been estimated that the economic value of pine mushrooms may exceed the
235 value of timber production over a rotation period for a unit area (Olivotto 1999; Bravi and Chapman
236 2009). However, salvage logging after MPB attack has detrimental effects on pine mushroom habitat
237 due to soil disturbance and reduced availability of living host trees (Bravi and Chapman 2009),
238 leading to a longer recovery period compared to unsalvaged conditions in which pine mushroom
239 habitat can be re-established within 15 years of infestation (Bravi and Chapman 2009).

240 In general, there is little understanding of how different forest foods and products (berries,
241 herbs or animals hunted for food and fur) have been impacted by the current MPB outbreak.
242 However, numerous studies find a negative relationship between forest fruit production and canopy
243 closure. This relationship is most commonly discussed in relation to grizzly bear food sources in
244 post-fire stands and post-harvest cutblocks (e.g. Nielsen et al. 2004), and is therefore not equivalent
245 to human food collection / fruit picking in post-MPB infested stands. Nevertheless, it deserves
246 highlighting that higher fruit production in disturbed stands can be explained by the positive
247 relationship between fruit production and direct, incoming photosynthetically active radiation (Parks
248 Canada 2001). Hamer (1996) found that forest canopy cover accounted for 70% of the variation in
249 buffaloberry fruit production. Moola and Mallik (1998) find that reproductive performance of *V.*
250 *myrtilloides* (blueberry) was greatest under partial shade conditions, but recognise the site-specific
251 conditions, in that blueberry production is limited by shading from regenerating hardwoods, and
252 from mechanical damage to above-ground biomass associated with clearcutting. Finally, Larsen
253 (2102) finds that fruit production declines precipitously in cutblocks after about 20 years because of
254 canopy closure, and Stone and Wolfe (1996) report that frequency of fruit occurrence is positively

255 related to increasing tree mortality, but is highly variable. The response of food provisioning ES are
256 therefore mixed, and further detailed studies are recommended to ascertain the degree of impact on
257 this ES sector.

258 **3.1.3. Water provisioning**

259 Forests in western Canada play a vital role in the terrestrial hydrological cycle by
260 contributing to water provisioning (water yield), regulation (the seasonal distribution of flows),
261 purification (quality), and aquatic habit ES; the latter two are discussed in the next section on
262 regulating and supporting services. The current MPB outbreak combined with large scale salvage
263 logging has complex interactions among the different hydrological processes (i.e. evapotranspiration,
264 local meteorology, snow accumulation, ablation, etc.) resulting in a) increased snow accumulation
265 and earlier and more rapid spring melt (Boon 2007; Embrey et al. 2012); b) decreased
266 evapotranspiration (Hélie et al. 2005; Embrey et al. 2012); c) decreased channel roughness due to
267 large, woody debris removal leading to decreased flow attenuation (Bunnell et al. 2011); and, d)
268 extension of the channel network by roads, thereby increasing the drainage network and water
269 delivery routes (Bunnell et al. 2011). Thus, MPB-caused tree mortality and logging activities have
270 potential effects on water yield during the spring and early summer as well as in the late summer
271 (Wong 2008), which may increase the possibility of early season freshet, drier soils in the late
272 summer, and water shortages at higher elevations and in late summer. Using a paired-watershed
273 analysis in a 30% clear-cut (salvage logged) of the total MPB infested area in southern BC, Cheng
274 (1989) found that annual water yields and peak flows increased by 21% with a 13-day advancement
275 of peak flows in the spring. Similar results have also been reported in Montana (15%, and 14-21
276 days) (Potts 1984). Other studies (Stednick 2007; BC Forest Practices Board 2007; Schnorbus 2011)
277 have shown that MPB-caused mortality has a smaller impact on peak water flow compared to the
278 cumulative effect of MPB and salvage logging. Post-beetle forest management by salvage logging

279 may thus require extra caution, particularly in community watersheds, to minimize the impact on
280 watershed ecosystem functions.

281 **3.2. Impact on regulating services**

282 Regulating services maintain essential ecosystem processes for human well-being and control
283 rates of other services for stabilizing the supply of ES (MEA 2005; TEEB 2010). Disruption of any
284 regulating service may threaten the sustainability of other essential ES. MPB-caused mortality has
285 direct and indirect negative impacts on certain regulating services.

286 **3. 2.1. Sediments and water purification: Regulating services affecting water quality**

287 Changing water quality affects many aspects of human well-being, and benefits or costs
288 accrue to different groups of beneficiaries at varying spatial and temporal scales. Water quality is,
289 therefore, an important regulatory ES that also contributes to other services including recreation and
290 human health (MEA 2005; TEEB 2010). Forest ecosystems with intact groundcover and root
291 systems are very effective at regulating water flow and improving water quality. The current MPB
292 outbreak has changed forest structure, including the water and energy cycles that may potentially
293 alter solute transport and hence, water quality (Mikkelson et al. 2013). The overall impact on water
294 quality is most likely greatest in areas that have been salvaged (Larkin et al. 1998; Wong 2008;
295 Brown and Schreier 2009). Several studies reported that road density and the frequency of stream
296 crossings increase during salvage logging, which, combined with potentially higher flows, leads to
297 increased erosion and degradation of water quality by adding sediment, carbon, free radicals (NO₃),
298 and minerals to water (Larkin et al. 1998; Mann et al. 2007; Stednick 2007; Wong 2008; Brown and
299 Schreier 2009; Clow et al. 2011 Mikkelson et al. 2013). Based on expert opinion, sediments provide
300 surfaces for micro-organisms like *Escherichia coli* (Migula.) and *Giardia* spp. to breed, which
301 increases the risk of people suffering from water-borne illnesses (Wong 2008) as well as increasing
302 the water turbidity, leading to increased gastrointestinal illness (Mann et al. 2007). Similarly,

303 changes in organic carbon loading in the source water are very harmful for humans due to the
304 production of carcinogenic disinfection by-products (DBP) during water purification with chlorine
305 (Mikkelsen et al. 2013). Based on a study in Colorado, an average of 300% more organic carbon and
306 DBP was observed at water treatment facilities located in MPB-infested unsalvage logged
307 watersheds (Mikkelsen et al. 2012). Considering other minerals, Brown and Schreier (2009)
308 observed that total aluminum (Al) and other trace minerals' ionic concentrations showed significant
309 increases during peak flow and decreases in low flow, while an opposite trend was observed for
310 calcium (Ca), magnesium (Mg), and other soluble mineral or salt concentrations. These changes can
311 necessitate increased water purification before human consumption.

312 **3.2.2. Extreme events: Forest fire regulation**

313 The current MPB outbreak may also influence regulating services including forest fires, thus
314 impacting human society in different ways (Mikkelsen et al. 2012). In addition to timber loss, forest
315 fires release particulates, carbon monoxide and carbon dioxide, and nitrogen oxides to the
316 atmosphere, leading to decreased air quality that is directly linked to human health hazards and the
317 economy (Mikkelsen et al. 2012). In western Canada, forest fires and MPB outbreaks have increased
318 in extent and severity during recent decades (Perrakis et al. 2014), thus raising concerns about their
319 possible interactions (Negron et al. 2008). Generally, it is hypothesized that MPB-induced tree
320 mortality affects fire behavior by altering the flammability, continuity, and structure of fuels (Lynch
321 et al. 2006; Jenkins et al. 2008; Hicke et al. 2012a; Jenkins et al. 2014). Moreover, the profiles of
322 surface, ladder, and crown fuels are expected to change with time since outbreak, potentially altering
323 fire behavior and fire risk (Jolly et al. 2012; Jenkins et al. 2014). After tree death, needles fade to red
324 within a year of attack (red stage) and risks of ignition, torching, and canopy fire are expected to
325 increase in this initial stage post-attack due to lower leaf moisture content (10 times lower in foliar
326 moisture content compared to green needles), and greater percentage content of non-fibre

327 carbohydrates and fats, which increase flammability (Jolly et al. 2012; Page et al. 2012). Some
328 studies indicated that during the red stage, a high probability of active crown fire may occur (Page
329 and Jenkins 2007; Hoffman 2011) while others predicted that passive fire (surface fire with torching
330 of individual crowns), rather than active crown fire through the canopy, was more probable during
331 this red stage (Simard et al. 2011; Klutsch et al. 2006). Approximately 3 to 10 years (gray stage)
332 after the beetle attack, trees drop their needles and twigs and become exposed in the upper crown
333 (Hicke et al. 2012a) which likely increases the forest floor fuels (Hicke et al. 2012a; Jenkins et al.
334 2014). Therefore, it is expected that surface fire will be more likely to spread into the canopy during
335 the gray stage (Collins et al. 2012). However, empirical studies have revealed mixed results; some
336 studies report that MPB impact increases forest fire frequency and intensity (Lotan et al., 1985;
337 Romme et al., 1986; Lynch et al., 2006; Jenkins et al. 2014; Perrakis et al. 2014) while others found
338 no evidence of any relationship (Klutsch et al. 2011; Schoennagel et al. 2012; Bourbonnais et al.
339 2014; Harvey et al. 2014; Hart et al. 2015; Meigs et al. 2015) or concluded that there is a reduction in
340 the probability of active crown fire in the short term by thinning lodgepole pine canopies (Alfaro et
341 al. 2010; Simard et al. 2011). Other studies emphasize that climate has more effect than MPB
342 outbreaks on the fire regime, with fire dynamics being driven primarily by weather conditions (i.e.,
343 extremely dry and gusty with a sustainable ignition event) and topography (Kulakowski and Jarvis
344 2011; Klutsch et al. 2011; Schoennagel et al. 2012; Harvey et al. 2014). These contrasting results
345 suggest that MPB and its impacts on fuel accumulation and subsequent fire hazard are likely site-
346 specific, change over time post-infestation, and are inter-related with a number of other important
347 environmental variables. Thus, the ongoing debate about how important outbreaks actually are to fire
348 risk, relative to the potentially overriding influence of climate and weather on the fire regime, still
349 persists.

350 **3.2.3. Climate regulation: Carbon storage**

351 Carbon sequestration is an important regulating ES related to greenhouse gas (GHG)
352 regulation (MEA 2005; TEEB 2010; Lal et al. 2013). The current MPB outbreak is expected to have
353 a direct influence on carbon dynamics because tree mortality may reduce the rate of forest carbon
354 uptake and increase future emissions through decomposition of dead trees (Kurz et al. 2008;
355 Caldwell 2012; Hicke et al. 2012b). However, the net impact on carbon cycling is in debate, as
356 different research approaches and studies have yielded different results (Foley et al. 2005; Kurz et al.
357 2008; Brown et al. 2010; Mathys et al. 2013; Emmel et al. 2014; Hansen et al. 2015). Based on
358 modelled projections, Kurz et al. (2008) reported that the cumulative impact of the MPB outbreak
359 during 2000–2020 will be 270 megatonnes (Mt) of carbon or 990 Mt of carbon dioxide equivalent
360 (CO₂e) greenhouse gases (GHG), which is comparable to 6 years of emissions (166 Mt CO₂e in
361 2010) from Canada's transportation sector or 10 years of emissions from the electrical sector (99 Mt
362 CO₂e in 2010) (Environment Canada 2012). The total expected monetary value of GHG would be
363 equivalent to \$30.94 B (US dollar conversion in October 2015 @ 1.25 CA\$) by 2020 based on the
364 current price of carbon set by the International Monetary Fund (US\$25 per ton) (Litterman 2013).
365 This suggests that vast tracts of forests are converting from a net C sink to a net C source, which
366 affects carbon dynamics and will exacerbate global climate change (Foley et al. 2005). However, in
367 contrast to this modelling projection, in a recent study Arora et al. (2016) reported that the current
368 MPB outbreak results in BC's forests accumulating 328 Mt less carbon over the period of 1999–2020
369 while during this same period changing climate and increasing atmospheric CO₂ concentration yields
370 an enhanced carbon uptake equal to a cumulative sink of around 900–1060 Mt C which is almost
371 three times higher than the total loss. Similarly, field measurements from eddy flux towers in MPB-
372 impacted stands suggest forests are not changing from a net C sink to a net C source, since CO₂
373 uptake and water use efficiency (ratio of ecosystem C gain to evapotranspiration) did not change
374 during the MPB outbreak compared with undisturbed forests (Reed et al. 2014). Other flux tower

375 studies also reported that retaining healthy residual stems in the MPB-impacted forest results in
376 higher C sequestration due to the rapidly regenerating undergrowth (growing season C sink)
377 compared to clear cut stands (C source) (Brown et al. 2010; Mathys et al. 2013; Emmel et al. 2014).
378 A comparable result was also reported in a growth and yield modelling study by Hansen et al. (2015)
379 for the Central US Rockies. Likewise, other field-based growth dynamics studies in BC also
380 conclude that in post-beetle conditions the residual overstory and understory show increased radial
381 growth compared to pre-MPB conditions (Coates et al. 2009; Amoroso et al. 2013; Hawkins et al
382 2013, Dhar et al. 2013). This indicates a higher carbon uptake by the residual tree species in post-
383 beetle stands (Hansen 2014). Therefore, it is likely that MPB impacts on forest carbon are lower than
384 originally predicted and in some cases MPB-caused mortality can stimulate stand growth and
385 productivity (Kimmins 1987). However, this underscores the importance of maintaining healthy
386 residual forest overstory and understory in MPB-affected areas, and suggests that some management
387 actions can be taken to sustain residual forest health as healthy forests can accumulate and sequester
388 large amounts of carbon from the atmosphere (Fettig et al. 2013a).

389 **3.3. Impact on supporting services**

390 Supporting services are those that are needed for the production of all other ES (MEA 2005).
391 These kinds of services (i.e. habitat suitability, nutrient cycling) differ from other categories of ES as
392 their impacts on society are either indirect or occur over a very long time (MEA 2005)).

393 **3.3.1. Habitat suitability or biodiversity**

394 **3.3.1. 1. Terrestrial habitat**

395 In most cases MPB outbreak emulates a thinning from above, which allows more growing
396 space (light, water, nutrients, etc.) for surviving residual individuals and promotes growth (Dhar and
397 Hawkins 2011). The current MPB outbreak has thus resulted in increased species richness and
398 diversity for understory and herbaceous flora and fauna, although responses are highly variable

399 (Kovacic et al. 1985; Stone and Wolfe 1996; Amoroso et al. 2013; Pec et al. 2015; Edwards et al.
400 2015; Perovich and Sibold 2016). Based on a recent study in western Alberta, Pec et al. (2015)
401 reported that understory community diversity and productivity increased with the increase of tree
402 mortality. Similar observations were also reported in lodgepole pine stands, northern Utah (Stone
403 and Wolfe 1996) and in ponderosa pine (*Pinus ponderosa* Douglas ex C. Lawson) stands, eastern
404 Colorado (Kovacic et al. 1985). According to Kovacic et al. (1985) understory biomass increased by
405 50% five years following beetle attack in ponderosa pine stands. In another study Perovich and
406 Sibold (2016) reported that MPB outbreak initiated a shift in forest structure from single-cohort
407 lodgepole pine stands to stands with greater diversity in age classes and species composition.
408 Conversely, MPB-caused mortality may have a negative impact on certain bryophytes and lichens as
409 they require a more shaded habitat (Cichowski and Haeussler 2013), whereas light loving ground
410 lichen (*Cladina* spp., *Cladonia* spp., *Cetraria* spp.) may experience less impact. However, further
411 study regarding the response in bryophytes and lichens are required to fill this knowledge gap.
412 Nonetheless, the majority of studies conclude that the occurrence of MPB attacks in most of the pine
413 dominated stands results in more structurally and compositionally diverse stands, leading to multiple
414 successional pathways different from those developed after logging or fire (Axelson et al., 2009;
415 Dhar and Hawkins 2011; Hawkins et al., 2012; Amoroso et al. 2013; Dhar et al. 2015). Considering
416 the species composition, MPB-attacked forests are undergoing substantial conversion—moving from
417 lodgepole pine to more shade-tolerant species subalpine fir (*Abies lasiocarpa* Hook. Nutt.) and
418 white spruce and their hybrid (*Picea glauca* Moench Voss × *Picea engelmannii* Parry) followed by
419 low-to-moderate shade tolerant species such as lodgepole pine and Douglas-fir (*Pseudotsuga*
420 *menziesii* (Mirb.) Franco) (Axelson et al. 2009; Dhar and Hawkins 2011; Hawkins et al. 2012;
421 Amoroso et al. 2013; Perovich and Sibold 2016).

422 For wildlife species, MPB outbreaks may have either direct (altering food availability),
423 indirect (altering habitat suitability), or mixed impacts (Chan-McLeod 2006; Martin et al. 2006; Saab
424 et al. 2014). Without salvage logging, MPB-caused mortality potentially benefits about 65% of the
425 resident terrestrial vertebrate fauna, while salvage logging is anticipated to have negative effects on
426 at least 35% of a total of 182 (127 birds, 50 mammals; four amphibians and one reptile based on
427 three major MPB impacted forest districts) species inventoried in the ecosystem (Bunnell et al.
428 2004). The cavity-nesting species (e.g black-backed woodpecker (*Picoides arcticus* S.)) responded
429 more favorably to beetle-impacted forests than species with open-cup nests, as dead pine trees
430 provide both food and nesting sites (Bonnot et al. 2008; Saab et al. 2014). Wildlife species that
431 depend on the forest cover, however, showed negative responses (Bonnot et al. 2008). Mammalian
432 species such as red squirrels (*Tamiasciurus hudsonicus* Erxleben) showed both negative (Drever and
433 Martin 2007; Steventon 2015) and neutral (e.g. when non-host tree species are present) responses
434 (Saab et al. 2014), while a negative response was found for small mammals in salvaged logged
435 stands (Sullivan et al. 2010). However, when the stand opens up due to the fall-down of snags,
436 significant beneficial effects accrue to wildlife as the forest structure changes to multi-layered
437 canopies with diverse classes and sizes of tree species (Chan-McLeod 2006; Saab et al. 2014). The
438 MPB impact on species at risk, such as woodland caribou (*Rangifer tarandus caribou* Gmelin), may
439 be minimal because despite the decrease in terrestrial lichen (species that woodland caribou
440 prefers to eat) abundance and potential changes in snow conditions due to needle loss in pine
441 forests, caribou still continue to crater for terrestrial lichens in matured killed pine stands
442 (Cichowski 2010; Seip and Jones 2010). However, further study is required to validate MPB impact
443 on caribou populations and their habitats. Although we have some level of understanding about the
444 response of wildlife to MPB outbreaks, a significant knowledge gap still persists; therefore, detailed

445 and long term studies across different geographic locations are needed with emphasis on how
446 different endangered or species at risk respond to MPB outbreak.

447 **3.3.1.2. Aquatic habitat**

448 Commercial and sport fishing play an important role in Canada's national and regional
449 economies and are highly dependent on freshwater habitats that serve as spawning and rearing
450 grounds for many species of fish, including salmon (Zwickel 2012; Bailey and Sumaila 2013). The
451 approximate cumulative value of current freshwater commercial fish production (BC: \$445.4 M;
452 Alberta: \$10 M) and sports fishing (BC: \$957 M; Alberta: \$488.1 M) is around \$ 2 B/yr (Alberta
453 Agriculture, Food and Rural Development 2006; Statistics Canada 2012; Zwickel 2012; Bailey and
454 Sumaila 2013). Based on a study in central BC, a total of 29 freshwater fish species are found and
455 one quarter of these (e.g. Bull trout (*Salvelinus confluentus* S.), salmon (*Oncorhynchus* spp etc.)) are
456 potentially (negatively) impacted by the combined effects of MPB and salvage logging; among these
457 species, salmon would be the most severely impacted (Johannes et al. 2007). From the different
458 studies it is evident that MPB outbreak in combination with large scale salvage logging severely
459 affects the forest watershed and its related aquatic environment (Bunnell et al. 2004, 2011); alteration
460 of the aquatic environment by increased water flow, sedimentation, and temperature has direct
461 negative effects on fish life cycles, and subsequently fish production (Larkin et al. 1998; Wong
462 2008). Higher sedimentation could be lethal for resident and migratory fish populations present in
463 the streams (Wong 2008; Bunnell et al. 2011). Although an MPB outbreak has minimal impact on
464 water temperature [as grey-attack stands had higher shade values than harvested sites (see Forest
465 Practise Board 2007; Rex et al. 2009)], salvage logging from riparian areas after MPB attack could
466 increase average water temperature by up to 1.5 °C in larger streams (river or canal) (Maloney 2004)
467 and up to a maximum of 16 °C with an average of 10 °C in small and shallow streams (Bunnell et al.
468 2004). As well, these temperature changes can persist over long periods, up to 10-15 years (Johnson

469 and Jones 2000). Increases in water temperature can cause growth inhibition, reduced survivability,
470 increased susceptibility to disease, and alteration of fish egg and juvenile development (Ferrari et al.,
471 2007; Johannes et al., 2007; Wong 2008). The physiology of migratory fish like salmon and their egg
472 development are directly impacted by higher water temperatures. Adult salmon cease feeding when
473 they begin their migration from marine to fresh water, and rely on their stored up energy to return to
474 their spawning grounds (Rand et al. 2006), but in high water temperatures their metabolic rate is
475 accelerated, which causes early death (before spawning) (Ferrari et al. 2007).

476 Large woody debris (LWD) in streams is also critical for habitat formation; after a MPB
477 attack, more large woody debris is imported into stream channels if no salvage logging operation is
478 carried out. According to Hassan et al. (2008), in cases of 100% pine mortality, input rates of LWD
479 in the stream may increase up to 3.7 times over pre-outbreak rates, ranging from 2.45 to 47.1×10^{-5}
480 $\text{m}^3/\text{m}^2/\text{yr}$. This may lead to development of relatively frequent and impermeable log jams, where
481 riffles that serve as spawning areas (especially for salmon and trout (*Salmo* spp)) are either buried or
482 eroded, rearing pools are filled, and egg incubation environments are smothered with fine, textured
483 sediments (Bission et al. 1987). Any detrimental effects on salmon may have severe implications for
484 the commercial fishing industry and fish-dependent communities, especially First Nations groups, as
485 salmon has been a significant part of their culture and economy for thousands of years. On the other
486 hand, LWD could provide breaks in the water current that serve as foraging sites for fish feeding on
487 drifting food items and also form eddies where food organisms are concentrated. LWD also provides
488 cover for Bull trout as they require cool water for their physiological development (Hinch and
489 Mellina 2008). However, further studies on responses of different fish species to MPB outbreaks
490 may be required for better documentation. In addition to documented cascading impacts of MPB and
491 subsequent salvage logging operations on fish habitats, this study also suggests that forest

492 management by salvage logging should be restricted in riparian zones and limited in other areas of
493 watersheds containing both fish bearing and non-fish bearing streams and lakes.

494 **3.3.2. Nutrient cycling**

495 Nutrient cycling is a key ES that contributes to supporting life on earth (MEA 2005).
496 Generally, mineral nutrients from the soil are absorbed by trees as they grow, accumulate in their
497 bodies, and are released when they die (Xue and Tisdell 2001). High tree mortality due to MPB
498 attack can alter the nutrient cycling (nitrogen, phosphorus, organic carbon, metals, and base cations)
499 process in the soil (Mikkelsen et al. 2013; Trahan et al. 2015). As trees begin to die following a
500 beetle attack, nitrogen (N) uptake slows down and eventually ceases, which can lead to excessive
501 nitrogen pools (increase in the rate of net N mineralization and nitrification) in the underlying soil
502 until vegetation regrowth compensates (Griffin et al. 2011; Mikkelsen et al. 2013; Cigan et al. 2015).
503 Moreover, increased litter from the dead trees (Clow et al. 2011; Griffin et al. 2011; Cigan et al.
504 2015) can also increase inorganic nitrogen pools in the soil (Cullings et al. 2003). Transformation
505 processes such as nitrification/denitrification and mineralization could be enhanced due to an abrupt
506 increase in carbon sources, soil moisture, and microbial activity from higher energy fluxes in the
507 ground (Mikkelsen et al. 2013). However, confounding factors such as catchment nitrogen
508 deposition, surviving vegetation, and climate can lead to different responses post-beetle infestation
509 (Mikkelsen et al. 2013). Phosphorus (P) flux, either in the form of dissolved phosphate or particulate
510 P has the potential to be altered after a MPB attack as phosphate is readily released from decaying
511 organic matter (Mikkelsen et al. 2013). The MPB outbreak could also influence dissolved organic
512 carbon (DOC) concentrations as decreases in canopy cover can increase runoff rates, and excess
513 needle loss onto the forest floor compounded by soil moisture and temperature leads to increased
514 decomposition and soil organic matter leaching (Mikkelsen et al. 2013; Trahan et al. 2015).
515 According to Trahan et al. (2015), dissolved organic carbon (DOC), dissolved organic nitrogen

516 (DON), and inorganic phosphorus (PO_4^{3-}) concentrations in the soil decline up to 45-51, 31-42, and
517 53-55% respectively within 4 years after MPB attack, but in 5-6 years after an attack DOC, DON,
518 and PO_4^{3-} recovered to 71-140% of those measured in undisturbed plots. In another study, Clow et al.
519 (2011) observed no significant changes in stream-water NO_3 or DOC, however, total N and P
520 increased. Interestingly, Griffin et al. (2011) and Keville et al. (2013) concluded that, although MPB
521 outbreaks significantly altered the N cycling, the net effects were surprisingly minor given the extent
522 of the beetle-caused mortality. Conversely, MPB outbreaks may also influence cation and aluminum
523 fluxes as increased nitrification reduces the soil pH and leads to the exchange and loss of base
524 cations (Ca^{2+} , K^+ , Mg^{2+}); however further studies are required to confirm these changes. Based on
525 the above discussion it can be suggested that MPB outbreaks may have short-term impacts on
526 nutrient cycling but long-term monitoring may be required to determine whether biogeochemical
527 changes are indeed more subtle in MPB-impacted pine ecosystems.

528 **3.4. Impact on cultural services**

529 Cultural ES are more difficult to define and measure as they are tightly bound to human
530 values, behaviour, and socioeconomic conditions, which may differ widely across groups of people
531 and even amongst individuals (MEA 2005; TEEB, 2010). Cultural ES are most commonly defined as
532 those services which enhance emotional, physical, and cognitive wellbeing for people (Farber et al.
533 2006). In this section, the impact of the MPB outbreak on cultural services is presented in light of
534 tourism and recreation, and aesthetic (visual or scenic beauty) services.

535 **3.4.1. Tourism and recreation**

536 Tourism and recreation is an ES defined as the “recreational pleasure people derive from
537 natural or cultivated ecosystems” (MEA 2005; TEEB 2010). This service is a very important revenue
538 generating ES sector that is rapidly expanding with the increase of human mobilization, and it plays
539 a significant role in western Canada’s economy. The average estimated direct earnings by the

540 government from recreational sites was \$35.3 M (\$17.7 M in BC and 17.6M in Alberta) in 2012 (BC
541 Ministry of Environment 2013; Alberta Tourism, Parks and Recreation 2014). Other than direct
542 revenue, users of forests and recreational sites are also contributing to different regional, socio-
543 economic sectors (i.e., job creation, local business, etc.). This service sector contributed
544 approximately \$392 M and over 5,200 full-time jobs in 2012-2013 in BC (BC Ministry of
545 Environment 2013). In addition to having direct economic benefits to the province, users of
546 recreation sites benefit in non-tangible ways through stress reduction, increased physical fitness, and
547 overall well-being, and thus lead to reductions of \$4.4 M to \$6.7 M in healthcare costs annually (BC
548 Ministry of Forests, Lands and Natural Resource Operations 2012).

549 There are 2,275 recreational sites or provincial parks in BC and Alberta (1,319 in BC and
550 1,258 in Alberta) and 1,151 designated recreation trails (818 in BC and 333 in Alberta) with an
551 average of 20.8 M visitors each year. The current MPB outbreak has affected almost 80% of
552 recreation sites and trails in the Central Interior of BC (BC Ministry of Forests, Lands and Natural
553 Resource Operations 2012), while in Alberta the effect is not as severe. However, with one exception
554 (Kootenay National Park), none of the park campgrounds or trails were closed in BC after the
555 outbreak (personal communication Tory Stevens, Ecologist, BC Parks). It appears that the MPB
556 outbreak has neither extensively, nor negatively, impacted local recreational activity in impacted
557 areas in BC (Michael et al. 2011), and at the same time visitor use has expanded by 5.5-7.5 % during
558 the outbreak period (BC Ministry of Environment 2008, 2013). Conversely, negative impressions
559 expressed by recreational users were reported in MPB-infested Banff and Kootenay national parks
560 (McFarlane et al. 2006; McFarlane and Watson 2008) in Canada. In another study, Rosenberger et al.
561 (2013) mentioned that MPB outbreaks result in significant losses in recreation values, at least in the
562 short term, while moderate to severe MPB outbreaks can cause losses in total recreation values from
563 \$5 M to \$59 M, and may reduce recreation visitation by 0.5 M user days at maximum outbreak levels

564 in Rocky Mountain National Park, USA (Rosenberger et al. 2013). However, when we look at the
565 overall visitation and revenue of Kootenay National Park in Canada from 2005-2010 (daily entrance
566 and camping attendance), there was an increase from 1.34 to 1.42 M tourists and \$1.33 to \$1.77 M
567 during the peak MPB attack season, respectively (BC Ministry of Environment 2010). This implies
568 that although tourists' attitude toward beetle impact may have been negative (McFarlane et al. 2006;
569 McFarlane and Watson 2008), overall visitation and revenue earnings were not affected by MPB in
570 Canadian national parks. The overall impact of MPB outbreak on tourism and recreation revenue and
571 visitor numbers, as well as on the visitor experience, thus seems to have been minimal.

572 **3.4.2. Aesthetic/visual/scenic beauty**

573 Aesthetic value is an ES that relates to people's appreciation of natural scenery in ways other
574 than through deliberate recreational activities (TEEB 2010). Aesthetic appreciation of forest land,
575 and urban, rural, or coastal landscapes is one of the most fundamental ways that people may
576 experience and relate to their physical environment. Sometimes called visual quality, scenic beauty
577 of the environment is a well-recognised and accepted dimension of aesthetic appreciation. Insect
578 outbreaks produce a wide range of visual effects depending on the forest type, the specific insect,
579 geographic location, and many other factors including temporal stage and biophysical condition
580 (Rosenberger and Smith 1998; Sheppard and Picard 2006). Generally, after a MPB attack, the colour
581 of the trees goes through three stages: a) green stage, in the first year after an attack; b) red stage, up
582 to 4 years after attack when foliage turns brownish and then red; and c) grey stage, more than 4 years
583 after an attack when the dead tree has lost its needles. The remaining gray boles provide the
584 predominant visual effect until forest regeneration and recovery occurs, which can often take 20–30
585 years (BC Ministry of Forest 1994). Most studies clearly document that MPB-caused mortality
586 negatively affects the visual quality of the forests (Buhyoff et al., 1982; Daniel et al. 1991;
587 Rosenberger and Smith 1998; Sheppard and Picard 2006; BC Ministry of Forests and Range 2010;

588 Meitner et al. 2011) and consequences could be more dramatic at high levels of attack (Daniel et al.
589 1991; Sheppard and Picard 2006). Based on a survey in six MPB-impacted communities in BC,
590 Meitner et al. (2011) reported that most of the respondents were deeply concerned about the visual
591 impact on the forest although their recreational activity during the infestation was more or less the
592 same as before. Although MPB has significant impact on the scenic beauty public perceptions appear
593 to be complex, and poorly understood.

594 **4. Management of MPB outbreaks**

595 In western Canada, MPB management was first initiated when lodgepole pine timber value
596 grew in the early twentieth century. The initial response was to destroy the beetle through direct
597 control (cruising, decking and burning) (Hopping and Mathers 1945). However, with the
598 advancement of scientific knowledge the emphasis increasingly shifted away from direct pest
599 management to a holistic forest management approach to reduce detrimental effects (Safranyik et al.
600 1974). Since then, research has increasingly focused on developing decision support tools, such as
601 hazard- and risk-rating systems for stands susceptible to beetle attacks (Amman et al. 1977; Amman
602 and Anhold 1989; Shore and Safranyik 1992; Shore and Safranyik 2004). Attention has thus
603 gradually shifted from reactive (direct control) to proactive (preventive) MPB management. Over the
604 past two decades, considerable research effort has focused on development of landscape-level
605 models (Riel et al. 2004) to predict patterns of mountain pine beetle outbreak development,
606 comparing potential outcomes of control strategies, and project impacts on forest management
607 objectives (Fall et al. 2004). In spite of significant advancement in MPB management, none of this
608 knowledge can solely mitigate the problem and management still depends on sanitation harvesting to
609 control infestations by removing infested trees, use of prescribe fire, insecticides (MSMA),
610 semiochemicals, or pheromones used on trap trees (Coops et al. 2008; Fettig et al. 2014; Gillette et
611 al. 2014). Unfortunately, the effectiveness of some of these direct management approaches

612 (sanitation, insecticide, semiochemicals) won't last more than 2 years, some have a negative effect
613 on the environment (insecticide), and some require higher cost, skills, and labour (sanitation,
614 prescribed fire) to implement (Fettig et al. 2007; Coops et al. 2008; Wulder 2009; Fettig et al. 2013b;
615 Gillette et al. 2014; Progar et al. 2014). On the other hand, some researchers suggest indirect
616 management or pre-emptive logging in advance of beetle infestation, such as thinning from below,
617 tree crown thinning, and selection thinning treatments (Dahlsten and Rowney 1983; Mitchell et
618 al. 1983; Fettig et al. 2007). Most of these indirect approaches may effectively control the beetle for
619 20-30 years at the initial stage of beetle spread; however, such approaches are more labour intensive
620 and may require a huge financial investment to carry out at the field level and need to be applied
621 before beetle outbreaks (Dahlsten and Rowney 1983; Mitchell et al. 1983; Fettig et al. 2007; Coops et
622 al. 2008). In the context of western Canada, these approaches may be suitable at the beginning of a
623 MPB infestation or a small scale attack, but in cases of outbreak infestation none of these approaches
624 would be effective or suitable due to the large extent of pine forests (> 25 M ha), the lack of
625 manpower to implement, inaccessibility to many beetle-impacted areas, economic constraints, and
626 the large spatial extent of the beetle population. Therefore, management of MPB outbreaks should be
627 diverted to a post-beetle, stand management strategy by a) using salvage logging to reduce the
628 economic impact (to recover the value of dead standing timber) of a beetle outbreak, and b) facilitate
629 stand re-establishment where needed (Burton 2010; Dhar et al. 2015). While these management
630 interventions are generally carried out within the constraints of government regulations that require
631 some protection of wildlife habitat and riparian areas, their principal purpose is to protect and
632 recover standing timber for commercial interests. Given the large spatial extent of MPB outbreaks,
633 the potential landscape and ecosystem-scale impacts of timber-based management approaches to
634 control and mitigate the effects of infestations are significant over decadal timescales. We argue that
635 management of MPB-impacted forests should take a systems level approach that considers the

636 multiple interacting processes in a forest necessary for the maintenance of a wide range of
637 supporting, provisioning, and regulating ES.

638 As this review has shown, large scale salvage logging may have significant negative effects
639 on multiple forest ES including timber production, biodiversity, water quality and provisioning,
640 aesthetic or scenic beauty, and aquatic habitats (Dhar and Parrott 2015). The clearcut logging
641 practices widely used throughout the region (for salvage or pre-emptive harvesting in response to the
642 MPB outbreak) create a homogenous, even-aged landscape structure that undermines many ES, has
643 negative impacts on biological diversity, and may impair ecosystem recovery and resilience due, in
644 part, to the maladaptation of some species to the interactive effects of two disturbance events (MPB
645 and logging) (Lindenmayer et al. 2008; Burton 2010; Dhar and Hawkins 2011; Dhar and Parrott
646 2015; Dhar et al. 2015). Such homogenous, even-aged stands would be more susceptible to future
647 natural disturbances like MPB and fire. Conversely, if MPB-impacted stands were left untreated or
648 unsalvaged, most of the stands in western Canada would convert into a heterogeneous landscape
649 structure where mosaics of even-aged and uneven-aged patches are interspersed in space (Agee
650 1993; Burton 2010; Dhar and Hawkins 2011; Amoroso et al. 2013; Gillette et al. 2014; Dhar et al.
651 2015). The ES provisioning in these heterogeneous forests can recover faster from MPB impacts
652 than the salvage logged stands, as a significant portion of biological legacies (i.e. surviving trees,
653 snags and logs, patches of intact vegetation, and seedbanks in tree crown or in the soil) of that
654 particular ecosystem remain intact (Gustafsson et al. 2012; Lindenmayer et al. 2012; Fedrowitz et al.
655 2014; Dhar et al. 2015). This allows the forest to “remember” its genetic, compositional, and
656 structural pre-harvest condition, contributing to regeneration of a new complex ecosystem (Drever et
657 al. 2006; Dhar et al. 2015). This ecosystem memory is likely an important factor necessary for
658 maintaining resilience of MPB impacted stands. All evidence suggests that unsalvaged stands are
659 more resilient than salvaged stands and can maintain the identity, structure, and function of an

660 ecosystem after disturbance, as well as significantly reducing susceptibility to future MPB infestation
661 (Drever et al. 2006; Lindenmayer et al. 2008; Schowalter 2012; Dhar and Parrott 2015; Dhar et al.
662 2015). In addition, accelerated timber harvesting has significant negative impacts on different ES by
663 influencing the ecosystem processes and related biota. Thus, from a whole systems perspective in
664 which maintenance of a range of ES is a management objective, salvage logging to accelerate short-
665 term timber volumes may not always be the best post-beetle management response. Research
666 suggests that the large number of residual green trees that have survived the beetle outbreak in MPB-
667 affected forests may provide valuable mid-term timber volumes, habitat, and ecosystem benefits
668 when they are most needed after a beetle outbreak (Burton 2010; Six et al. 2014; Dhar et al. 2015).
669 Our argument here is not to forego management, but rather that management should be led by
670 science and monitoring where socio-ecological considerations, the best available data, local and
671 expert knowledge, professional judgment, and long term cost benefit assessments (based on a range
672 of ES beyond timber production) need to be considered.

673 **Conclusions**

674 The current MPB outbreak in western Canada affects different ES both positively and
675 negatively. From a critical analysis of the current literature, the following generalization statements
676 about the MPB-infested forests in western Canada can be made, although knowledge gaps persist:

677 Provisioning services:

- 678 • Timber production is the most severely affected ES, followed by water supply and food
679 (berries and pine mushroom). Impacts on these services may directly contribute to
680 economic crises and social cohesion in forest-dependent communities.

681 Regulating services:

682 • Water quality is the most severely impacted regulating ES, while debate persists
683 regarding the impact of MPB outbreaks on forest fire regulation and carbon dynamics or
684 climate stabilization.

685 Supporting services:

686 • Among supporting services, most of the components of terrestrial habitat services
687 showed positive responses while most of components of aquatic habitat showed
688 negative responses to MPB outbreaks. Nutrient cycling also showed a short-term
689 negative effect.

690 Cultural services:

691 • Tourism and recreation do not show any documented detrimental effects in response to
692 the current MPB outbreak, while the outbreak has potential negative effects on services
693 related to landscape aesthetics or scenic beauty. The effects of MPB infestations on
694 public perceptions appear to be complex and much is not yet understood due to limited
695 studies, therefore further investigations are recommended to explore the ramifications of
696 the MPB outbreak and societal response to it.

697 All evidence suggests that MPB outbreaks in combination with salvage logging significantly increase
698 impacts on most of the ES, while in the absence of salvage logging MPB has a comparatively lesser
699 impact. Consequently, any management response to natural disturbances like MPB need to carefully
700 balance economic concern for recouping the lost timber value, and preserving the non-timber
701 benefits with the ecological realization that disturbance is an integral part of forest health and
702 function.

703 **Future direction of research**

704 Based on this review it is clearly evident that in spite of numerous studies, little is known
705 about the long-term effect of MPB outbreaks on different ecosystem functions and society (such as

706 habitat quantity and quality, hydrological integrity, forest fire dynamics, carbon cycling, endangered
707 plant and wildlife species, and spiritual or aesthetic factors including the socio-economic impact on
708 forest dependent communities of affected regions) (Table 1). Therefore, future research should
709 address the following points to increase our understanding of the causes and consequences:

- 710 • It is necessary to distil the essential climatic, ecosystem components, watershed, social,
711 and beetle attack variables that impact different ecosystem services supply and demand
712 to support predictive understanding and a model for future MPB management that works
713 across the different scales of distance and time.
- 714 • In addition to detailed studies, mapping the influences of MPB outbreak on local,
715 regional, and national scales will provide a basis to identify where and which part of the
716 landscape has been most severely impacted by the MPB and requires attention from a
717 mitigation program.
- 718 • Studies on societal response to MPB attacks could provide the basis to identify at-risk
719 forest dependent communities and their degree of vulnerability to MPB attack.
- 720 • Up to now, management responses have emphasized only short-term exploitation of a
721 single provisioning (timber) value, rather than long-term stewardship of multiple
722 ecosystem services and respect for all forest ES values. MPB and ecosystem
723 management decisions, therefore, should be considered in terms of long-term trade-offs
724 between the costs and benefits among ES. Although our understanding of the complex
725 nature of ecosystems, the inter-relationships between processes at the landscape scale,
726 and the benefits they provide to humans is still limited, a better understanding of the
727 dynamics of multiple ES impacted by the current MPB outbreak may help to quantify
728 the provisioning of multiple services, their trade-offs, and the synergies among them.
729 Such an understanding would greatly contribute to the sustainable management of

730 forested landscapes in general, and to the management of human responses to ongoing
731 and future forest disturbances.

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Table 1. List of ecosystem services (ES) provided by pine forests impacted by mountain pine beetle (MPB) in western Canada

ES Category	Ecosystem Service	Ecosystem function impacted by MPB	Impact intensity		Knowledge gap
			Salvaged stands	Unsalvaged stands	
Provisioning					
	Raw Materials: timber	Natural resources primary production loss	-----	---	no
	Water Supply	Change in storage and retention of water	---	-	yes
	Food: other forest foods	Natural resources secondary production gain	---	++	yes
Regulating					
	Climate regulation: carbon storage	Regulation of global temperature, precipitation & other climate processes	--	-/+	yes
	Sedimentation and water purification: water quality	Sedimentation and nutrient leaching to nearby streams; Increased chemical compounds in water	---	-	yes
	Fire regulation: forest fire	Ecosystem responses to extreme events	+	-/+	yes
Supporting					
	Biodiversity, genepool and life cycle maintenance	Terrestrial and aquatic species	---	+++	yes
	Nutrient cycling	Support for the growth of living organisms	----	--	yes
Cultural					
	Tourism and recreation	Trail closures, access & visitation	--	-	no
	Aesthetic or scenic beauty	Change in visual quality	---	---	yes

[Impact intensity was based on a qualitative assessment where intensity of plus (+) and minus (-) indicates the degree of positive and negative effect on the particular ecosystem service and together plus and minus (+/-) indicates effect in doubt]